INDIVIDUAL&JOINT THIRD-PARTY ACCREDITATION VERIFICATION REQUIREMENTS

Roers Companies Project Holdings LLC and its affiliates (collectively, "Roers") are committed to compliance with securities laws and regulations. To ensure compliance with Rule 506(c) of Regulation D under the Securities Act, Roers requires that all investors have their "accredited investor" status verified by a qualified third party. This guide is intended to help you understand the verification process and prepare the documents you will need to provide to your third-party verifier (such as a licensed attorney, certified public accountant (CPA), registered broker-dealer, or registered investment adviser). The documents required for each of the three independent ways you may qualify as an accredited investor are summarized below. You only need to qualify under one of these methods.

1. INCOME (INDIVIDUAL OR JOINT)

- Two most recent years of tax-related documents showing an individual gross income of at least $200,000 or a joint gross income of at least $300,000 with a spouse or spousal equivalent. Acceptable documents may include Form W-2, Form 1040, Form 1099, or Schedule K-1 to Form 1065.
- Written confirmation that you reasonably expect that your income in the current year will meet or exceed the applicable threshold (i.e., $200,000 individual or $300,000 joint).

2. NET WORTH (INDIVIDUAL OR JOINT)

- Recent bank statements, brokerage statements, certificates of deposit, tax assessments, or appraisal reports (dated within three months) evidencing total assets.
- A consumer credit report (dated within three months) evidencing total liabilities, to verify a net worth of at least $1,000,000, either individually or jointly with a spouse or spousal equivalent.
    - For accreditation purposes, "net worth" means total assets minus total liabilities, excluding the value of your primary residence. However, debt secured by the primary residence counts as a liability if it exceeds the home's fair market value, or if it was incurred within the last 60 days for any purpose other than acquiring the residence.

3. LICENSURE (INDIVIDUAL ONLY)

- Evidence of current, valid licensure with FINRA or another applicable regulatory body for at least one of the following (acceptable proof may include a copy of the license, a BrokerCheck report, or other official documentation showing the license number and current status):
    - General Securities Representative license (Series 7); or
    - Private Securities Offerings Representative license (Series 82); or
    - Investment Adviser Representative license (Series 65); or
    - Any other professional license, designation, or credential from an accredited educational institution that the SEC has designated as qualifying an individual as an accredited investor.