ROERS COMPANIES

IRREVOCABLE TRUST THIRD-PARTY ACCREDITATION VERIFICATION REQUIREMENTS

Roers Companies Project Holdings LLC and its affiliates (collectively, "Roers") are committed to compliance with securities laws and regulations. To ensure compliance with Rule 506(c) of Regulation D under the Securities Act, Roers requires that all investors have their "accredited investor" status verified by a qualified third party. This guide is intended to help you understand the verification process and prepare the documents you will need to provide to your third-party verifier (such as a licensed attorney, certified public accountant (CPA), registered broker-dealer, or registered investment adviser). The documents required for the most common way your Irrevocable Trust may qualify as an accredited investor are summarized below.

1. TOTAL TRUST ASSETS

- An executed copy of the Trust Agreement or Certificate of Trust (or similar executed pages from the Trust Agreement).
- An executed document identifying all Grantors and Trustees (this may be satisfied by the Trust Agreement or Certificate of Trust if it contains this information).
- A document executed on behalf of the Trust certifying the Trust was not formed for the purposes of this investment (this may be satisfied by the Trust Agreement or Certificate of Trust if it contains this information).
- Evidence that the Trust holds at least $5,000,000 in total assets, such as financial statements, bank or brokerage statements, certificates of deposit, tax assessments, or third-party appraisals (dated within three months). Disclosure of liabilities is not required.