LLC THIRD-PARTY ACCREDITATION VERIFICATION REQUIREMENTS

Roers Companies Project Holdings LLC and its affiliates (collectively, "Roers") are committed to compliance with securities laws and regulations. To ensure compliance with Rule 506(c) of Regulation D under the Securities Act, Roers requires that all investors have their "accredited investor" status verified by a qualified third party. This guide is intended to help you understand the verification process and prepare the documents you will need to provide to your third-party verifier (such as a licensed attorney, certified public accountant (CPA), registered broker-dealer, or registered investment adviser). The documents required for each of the three independent ways your LLC may qualify as an accredited investor are summarized below. **Your LLC only needs to qualify under one of these methods.**

1. TOTAL LLC ASSETS

- A copy of the LLC's executed Operating Agreement (or similar governing document).
- A document executed on behalf of the LLC identifying all Members and Managers of the LLC (this may be satisfied by the Operating Agreement if it contains current information).
- A document executed on behalf of the LLC certifying that the LLC was not formed for the purposes of this investment (this may be satisfied by the Operating Agreement if it contains this information).
- Evidence that the LLC holds at least $5,000,000 in total assets, such as financial statements, bank or brokerage statements, certificates of deposit, tax assessments, or third-party appraisals (dated within three months). Disclosure of liabilities is not required.

2. MEMBER(S) INCOME

- A copy of the LLC's executed Operating Agreement (or similar governing document).
- A document executed on behalf of the LLC identifying all Members and Managers of the LLC (this may be satisfied by the Operating Agreement if it contains current information).
- A document executed on behalf of the LLC certifying that the LLC was not formed for the purposes of this investment (this may be satisfied by the Operating Agreement if it contains this information).
- For each Member, two most recent years of tax-related documents showing an individual gross income of at least $200,000 or a joint gross income of at least $300,000 with a spouse or spousal equivalent. Acceptable documents may include Form W-2, Form 1040, Form 1099, or Schedule K-1 to Form 1065.
- From each Member, written confirmation that such Member reasonably expects that their income in the current year will meet or exceed the applicable threshold (i.e., $200,000 individual or $300,000 joint).

3. MEMBER(S) NET WORTH

- A copy of the LLC's executed Operating Agreement (or similar governing document).
- A document executed on behalf of the LLC identifying all Members and Managers of the LLC (this may be satisfied by the Operating Agreement if it contains current information).
- A document executed on behalf of the LLC certifying that the LLC was not formed for the purposes of this investment (this may be satisfied by the Operating Agreement if it contains this information).
- For each Member, evidence that such Member has a net worth of at least $1,000,000 (individually or jointly with a spouse or spousal equivalent). Acceptable documents may include:
    - A recently dated letter from a licensed attorney, CPA, or registered investment adviser certifying the same; or
    - Bank statements, brokerage statements, certificates of deposit, tax assessments, or third-party appraisals (dated within three months) evidencing total assets and a consumer credit report (dated within three months) evidencing total liabilities.
- For accreditation purposes, "net worth" means total assets minus total liabilities, excluding the value of your primary residence. However, debt secured by the primary residence counts as a liability if it exceeds the home's fair market value, or if it was incurred within the last 60 days for any purpose other than acquiring the residence.

IMPORTANT DISCLOSURE: This document is provided for informational purposes only to assist you in understanding the general requirements for third-party accredited investor verification. It is not legal, tax, or financial advice. The requirements summarized herein are based on current U.S. securities laws and regulations, which are subject to change. Your third-party verifier will determine the specific documentation required based on your individual circumstances. Roers Companies Project Holdings LLC and its affiliates makes no representations or warranties as to the completeness or accuracy of the information contained in this document and disclaims any liability for any errors or omissions. Please consult with your own legal, tax, or financial adivsors if you have questions about your eligibility or the verification process.